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United States Bankruptcy Court District of Nevada

In re: USA COMMERCIAL MORTGAGE COMPANY Debtor

Case No. 06-10725-gwz

Chapter 11

CERTIFICATE OF NOTICE

District/off: 0978-2 User: garrettme Page 1 of 18 Date Rcvd: Oct 12, 2018 Form ID: trc Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 14, 2018. 2833633 +CARDWELL FAMILY TRUST, C/O JAMES B CARDWELL & REBA JO, C/O MICHAEL J DAWSON ESO,

515 S 3RD ST, LAS VEGAS NV 89101-6501

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

TOTAL: 0 NONE.

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 14, 2018 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 10, 2018 at the address(es) listed below:

```
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ALAN R SMITH
                on behalf of Plaintiff
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               on behalf of Plaintiff
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               on behalf of Plaintiff
                on behalf of Plaintiff
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ALAN R SMITH
                on behalf of Plaintiff
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                on behalf of Plaintiff
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ALAN R SMITH
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                on behalf of Plaintiff
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                on behalf of Plaintiff
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                on behalf of Plaintiff
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ALAN R SMITH
               on behalf of Plaintiff
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```

District/off: 0978-2 User: garrettme Page 2 of 18 Date Rcvd: Oct 12, 2018 Form ID: trc Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
               ALAN R SMITH on behalf of Plaintiff
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ALAN R SMITH on behalf of Interested Party EVELYN ASHER SHEERIN, TRUSTEE FOR THE BENEFIT OF
THE CHRIS H. SHEERIN (DECEASED) AND EVELYN ASHER SHEERIN 1984 TRUST DATED 5/31/84
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on behalf of Plaintiff
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on behalf of Plaintiff
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
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                   CICI
                                            on behalf of Creditor
                   CICI CUNNINGHAM
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CICI CUNNINGHAM on behalf of Creditor

CRAIG S. NEWMAN on behalf of Defendant

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Total Noticed: 1
                                         Form ID: t.rc
The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
                   D. CHRIS ALBRIGHT
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Page 5 of 18 District/off: 0978-2 User: garrettme Date Rcvd: Oct 12, 2018 Form ID: trc Total Noticed: 1 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) ERIC D. MADDEN on behalf of Plaintiff USA CAPITAL DIVERSIFIED TRUST DEED FUND LLC emadden@rctlegal.com, jharlin@rctlegal.com ERIC D. MADDEN on behalf of Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC emadden@rctlegal.com, jharlin@rctlegal.com ERIC D. MADDEN on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY emadden@rctlegal.com, jharlin@rctlegal.com ERIC D. MADDEN on behalf of Plaintiff USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC emadden@rctlegal.com, jharlin@rctlegal.com ERIC W. SWANIS on behalf of Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC $swanise@gtlaw.com, \quad lvlitdock@gtlaw.com; jacksonsa@gtlaw.com \\$ ERIN E. JONES on behalf of Plaintiff USACM LIQUIDATING TRUST cburrow@diamondmccarthy.com ERVEN T. NELSON on behalf of Creditor ERVEN T. NELSON on behalf of Attorney ERVEN T. NELSON on behalf of Creditor ERVEN T. NELSON on behalf of Creditor ERVEN T. NELSON on behalf of Creditor ZAWACKI LLC (COLLECTIVELY "MANTAS GROUP") erv@hyperionlegal.com ERVEN T. NELSON on behalf of Creditor ERVEN J NELSON LTD PROFIT SHARING PLAN erv@hyperionlegal.com ERVEN T. NELSON on behalf of Creditor ELLYSON GALLOWAY erv@hyperionlegal.com ERVEN T. NELSON ERVEN T. NELSON on behalf of Creditor LEO G MANTAS erv@hyperionlegal.com on behalf of Creditor ERVEN J NELSON AND FRANKIE J NELSON TRUST erv@hyperionlegal.com EVAN L. JAMES on behalf of Creditor ROSEBERRY FAMILY LP elj@cjmlv.com EVAN L. JAMES on behalf of Creditor RICHARD G WORTHEN elj@cjmlv.com FRANK A ELLIS, III on behalf of Creditor ANDREW WELCHER fellis@nevadafirm.com FRANK A. ANDERSON on behalf of Creditor PENSION BENEFIT GUARANTY CORPORATION anderson.frank@pbgc.gov, efile@pbgc.gov FRANKLIN C. ADAMS on behalf of Creditor JAMES CORISON franklin.adams@bbklaw.com GEORGE C LAZAR on behalf of Cross-Claimant DONALD S. TOMLIN AND DOROTHY R. TOMLIN glazar@foxjohns.com, george.c.lazar@gmail.com GEORGE C LAZAR on behalf of Defendant JOHN M KEILLY glazar@foxjohns.com, george.c.lazar@gmail.com GEORGE C LAZAR on behalf of Defendant DONALD S. TOMLIN AND DOROTHY R. TOMLIN glazar@foxjohns.com, george.c.lazar@gmail.com GEORGE C LAZAR on behalf of Defendant J.M.K. INVESTMENTS, LTD. glazar@foxjohns.com, george.c.lazar@gmail.com GEORGE C LAZAR on behalf of Cross-Claimant TOMLIN TRUST glazar@foxjohns.com, george.c.lazar@gmail.com GERALD M GORDON on behalf of Defendant HMA SALES LLC ggordon@gtg.legal, bknotices@gtg.legal GERALD M GORDON on behalf of Creditor Committee OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO ggordon@gtg.legal, bknotices@gtg.legal GERALD M GORDON on behalf of Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY ggordon@gtg.legal, bknotices@gtg.legal on behalf of Creditor MANFRED S. SPINDEL GCR@ClarkandRichards.com, GORDON C. RICHARDS ALM@ClarkandRichards.com GORDON C. RICHARDS on behalf of Creditor CHRISTINE L. SPINDEL GCR@ClarkandRichards.com, ALM@ClarkandRichards.com GREGORY E GARMAN on behalf of Creditor Committee OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO ggarman@gtg.legal, bknotices@gtg.legal REGORY E GARMAN on behalf of Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT GREGORY E GARMAN HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY ggarman@gtg.legal, bknotices@gtg.legal GREGORY E GARMAN ON behalf of Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC ggarman@gtg.legal, bknotices@gtg.legal GREGORY J. WALCH on behalf of Plaintiff SHAUNA M. WALCH GWalch@Nevadafirm.com GREGORY J. WALCH on behalf of Creditor GREGORY J. WALCH GWalch@Nevadafirm.com GREGORY J. WALCH on behalf of Plaintiff GREGORY J WALCH GWalch@Nevadafirm.com GREGORY J. WALCH on behalf of Creditor SHAUNA M. WALCH GWalch@Nevadafirm.com GREGORY I. WILDE on behalf of Interested Party SIERRA LIQUIDITY FUND, LLC. nvbk@tblaw.com, awarner@tblaw.com GREGORY L. WILDE on behalf of Creditor SIERRA LIQUIDITY FUND, LLC nvbk@tblaw.com, awarner@tblaw.com GREGORY M SALVATO on behalf of Attorney GREGORY M. SALVATO Calendar@Salvatolawoffices.com, ${\tt gsalvato@salvatolawoffices.com; jboufadel@salvatolawoffices.com; gsalvato@ecf.inforuptcy.com}$ GREGORY M SALVATO on behalf of Defendant FERTITTA ENTERPRISES, INC. Calendar@Salvatolawoffices.com, qsalvato@salvatolawoffices.com; jboufadel@salvatolawoffices.com; qsalvato@ecf.inforuptcy.com J CRAIG DEMETRAS on behalf of Creditor PAUL LINNEY mail@demetras-oneill.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
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Total Noticed: 1
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                           efile@oreillylawgroup.com;lc@oreillylawgroup.com;fr@oreillylawgroup.com
                                                 on behalf of Creditor LERIN HILLS, LTD TyKehoeLaw@gmail.com on behalf of Creditor LUCIUS BLANCHARD TyKehoeLaw@gmail.com
                         TY E. KEHOE
                         TY E. KEHOE
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U.S. TRUSTEE - LV - 11, 11

District/off: 0978-2 User: garrettme Page 18 of 18 Date Rcvd: Oct 12, 2018 Form ID: trc Total Noticed: 1

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) VICTORIA L NELSON on behalf of Defendant HFAH CLEAR LAKE, LLC vnelson@nelsonhoumand.com, jhoumand@nelsonhoumand.com;kortiz@nelsonhoumand.com VICTORIA L NELSON on behalf of Creditor HOMES FOR AMERICA HOLDINGS, INC. vnelson@nelsonhoumand.com, jhoumand@nelsonhoumand.com;kortiz@nelsonhoumand.com VICTORIA L NELSON on behalf of Defendant ONE POINT STREET, INC. vnelson@nelsonhoumand.com, jhoumand@nelsonhoumand.com;kortiz@nelsonhoumand.com VICTORIA L NELSON on behalf of Defendant MEDITERRANEE-HFAH, LLC vnelson@nelsonhoumand.com, jhoumand@nelsonhoumand.com;kortiz@nelsonhoumand.com VICTORIA L NELSON on behalf of Defendant HOMES FOR AMERICA HOLDINGS, INC. vnelson@nelsonhoumand.com, jhoumand@nelsonhoumand.com;kortiz@nelsonhoumand.com
WADE B. GOCHNOUR on behalf of Interested Party LIBERTY BANK wade.gochnour@cit LIBERTY BANK wade.gochnour@cityofhenderson.com, laura.kopanski@cityofhenderson.com WADE B. GOCHNOUR on behalf of Creditor LIBERTY BANK wade.gochnour@cityofhenderson.com, laura.kopanski@cityofhenderson.com on behalf of Creditor JOHN UNLAND wendy@bindermalter.com on behalf of Creditor JANE UNLAND wendy@bindermalter.com WENDY W. SMITH WENDY W. SMITH WHITNEY B. WARNICK on behalf of Interested Party ALBRIGHT, STODDARD, WARNICK & PALMER wbw@albrightstoddard.com, cgrey@albrightstoddard.com;bclark@albrightstoddard.com WHITNEY B. WARNICK on behalf of Creditor MICHAEL and CAROL HEDLUND wbw@albrightstoddard.com, cgrey@albrightstoddard.com;bclark@albrightstoddard.com WILLIAM D COPE on behalf of Creditor COPE & GUERRA william@copebklaw.com, r64042@notify.bestcase.com WILLIAM D COPE on behalf of Creditor LESTER AVILA william@copebklaw.com, r64042@notify.bestcase.com WILLIAM L. MCGIMSEY on behalf of Defendant JOHNNY CLARK lawoffices601@lvcoxmail.com on behalf of Defendant SHARON MCGIMSEY lawoffices601@lvcoxmail.com WILLIAM L. MCGIMSEY on behalf of Defendant JERRY MCGIMSEY lawoffices601@lvcoxmail.com WILLIAM L. MCGIMSEY WILLIAM L. MCGIMSEY on behalf of Interested Party MARGARET B. MCGIMSEY TRUST lawoffices601@lvcoxmail.com WILLIAM L. MCGIMSEY on behalf of Interested Party BRUCE MCGIMSEY lawoffices601@lvcoxmail.com WILLIAM L. MCGIMSEY on behalf of Interested Party JERRY MCGIMSEY lawoffices601@lvcoxmail.com WILLIAM L. MCGIMSEY on behalf of Defendant MARGARET B. MCGIMSEY TRUST lawoffices601@lvcoxmail.com WILLIAM L. MCGIMSEY on behalf of Defendant BRUCE MCGIMSEY lawoffices601@lvcoxmail.com on behalf of Interested Party JOHNNY CLARK lawoffices601@lvcoxmail.com on behalf of Interested Party SHARON MCGIMSEY lawoffices601@lvcoxmail.com WILLIAM L. MCGIMSEY WILLIAM L. MCGIMSEY USA CAPITAL FIRST TRUST DEED FUND, LLC WILLIAM T. REID, IV on behalf of Plaintiff wreid@rctlegal.com, tstone@rctlegal.com USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC WILLIAM T. REID, IV on behalf of Plaintiff wreid@rctlegal.com, tstone@rctlegal.com WILLIAM T. REID, IV on behalf of Plaintiff USACM LIQUIDATING TRUST wreid@rctlegal.com,

ZACHARIAH LARSON on behalf of Attorney ZACHARIAH LARSON mary@lzklegal.com, mzirzow@lzklegal.com;carey@lzklegal.com;trish@lzklegal.com;recept@lzklegal.com

tstone@rctlegal.com

TOTAL: 799

2100 B (12/15)

United States Bankruptcy Court

District of Nevada Case No. 06-10725-gwz Chapter 11

In re: Debtor(s) (including Name and Address)

USA COMMERCIAL MORTGAGE COMPANY 4484 SOUTH PECOS ROAD LAS VEGAS NV 89121

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

The Claim No(s). listed below was/were filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 10/10/2018.

Name and Address of Alleged Transferor(s):

Name and Address of Transferee:

Claim No. 1396: CARDWELL FAMILY TRUST, C/O JAMES B CARDWELL & REBA JO, C/O MICHAEL J DAWSON ESQ, 515 S 3RD ST, LAS VEGAS NV 89101

Dilks & Knopik, LLC 35308 SE Center Street Snoqualmie, WA 98065

-- DEADLINE TO OBJECT TO TRANSFER --

The alleged transferor(s) of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: 10/14/18 Mary A. Schott

CLERK OF THE COURT